

**Caution: DRAFT FORM**

This is an advance draft copy of a California tax form. It is subject to change and FTB approval before it is officially released.

If you have any comments on this draft form, you can submit them to us on our website at [www.ftb.ca.gov/forms/drafts/index.html](http://www.ftb.ca.gov/forms/drafts/index.html).

# Homeowner 2007 Assistance Claim (for income received in 2006) 9000H

**STEP 1****Name and address**

Place label here, type, or print

Your first name	Initial	Last name
Spouse's first name	Initial	Last name
Present home address — number and street, PO Box, PMB, or rural route no.		Apt. no.
City, town, or post office		State ZIP Code

**STEP 2****Social security number (SSN)**

Your SSN

Your Spouse's SSN

**IMPORTANT:**  
Your SSN is required.

**STEP 3****Filing status**

- Are you a United States citizen? Check "Yes" or "No"** ..... ● 1. ☐ YES ☐ NO  
If you checked "Yes," skip line 2 and go to line 3.  
If you checked "No," go to line 2.
- Benefit Eligibility for Noncitizens** ..... ● 2a.  
If you are not a citizen of the United States, go to page 10. If you have a qualifying alien status for the United States, enter your alien status code from the chart on page 10 on line 2a. Then enter your alien registration number on line 2b and your date of entry into the United States on line 2c. (MM/DD/YYYY) ..... ● 2b. ● 2c.  

Alien Status Code
Alien Registration Number
Date of Entry
- Check the appropriate box if you were **one** of the following on December 31, 2006:
  - ☐ A. 62 years or older (See page 5, line 3A) ..... ● A ☐
  - ☐ B. Under 62 and blind. .... ● B ☐
  - ☐ C. Under 62 and disabled (not blind) ..... ● C ☐

*If you cannot check one of the boxes, STOP HERE. You do not qualify to file for a Homeowner Assistance claim.*
- Enter your date of birth** (example: 05/21/1944) ..... ● 4.  
You must enter your date of birth MM DD YYYY  
*See instructions on page 5 to see if you must attach a proof document to your claim.*

Date of Birth
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**STEP 4****Property information from 2006/2007 tax bill**

- Did you own and live in your home on December 31, 2006?** ..... 5. ☐ YES ☐ NO  
If "No," STOP. You do not qualify for homeowner assistance.
    - Enter the NET value of your property.** ..... ● 5a. \$
  - Is your property used for rental and/or business as well as personal use?** ..... 6. ☐ YES ☐ NO  
If you checked "Yes," enter the estimated percentage of property devoted to your personal use. See page 6. .... ► 6a. %
  - List name(s) and relationship(s) of anyone, other than yourself, who is included on your property tax bill.**  
See page 7.
 

Name	Relationship	<input type="checkbox"/> YES <input type="checkbox"/> NO
Name	Relationship	<input type="checkbox"/> YES <input type="checkbox"/> NO
Name	Relationship	<input type="checkbox"/> YES <input type="checkbox"/> NO

*Did this person live in your home in 2006?*
- Enter your percentage of ownership** ..... ► 7. %

**STEP 5**  
Yearly  
income of  
household  
members

On line 8 through line 13 below, enter your household income for the 2006 calendar year. Include the income of your spouse and certain other household members. See instructions for other household members on page 7 and page 8.

	(Dollars)	(Cents)
8. Social Security and/or Railroad Retirement .....	8.	
9. Interest, Dividends, and/or Gain (or Loss) .....	9.	
10. Pensions, Annuities, and IRA distributions .....	10.	
11. SSI/SSP, (Gold Check). See page 7 .....	11.	
(full-year total)		
12. Rental and Business Income (or Loss). See page 7 .....	12.	
13. Other Income (including wages, spouses income). See page 7. .	13.	
14. Subtotal. Add line 8 through line 13. (This is your total yearly income before adjustments.) .....	14.	
15. Adjustments to Yearly Income. See page 8 .....	15.	
(If you do not have any adjustments to income, enter zero and go to line 16.)		
16. TOTAL YEARLY HOUSEHOLD INCOME IN 2006.		
Subtract line 15 from line 14. ....	16.	
If line 16 is more than \$42,770, STOP. You do not qualify.		

Do you receive Temporary Assistance for Needy Families, formerly Aid to Families with Dependent Children (AFDC)? ☐ YES ☐ NO

**STEP 6**  
Homeowner  
calculation  
and  
assistance  
claimed

17. HOMEOWNER CALCULATION ..... ☐ 17. ....  
Enter 1% of line 5a. See page 8 to see if you must attach a copy of your 2006/2007 property tax bill.

You do not have to complete line 18. If you stop here, we will figure the amount of assistance for you.

18. Homeowner assistance claimed. (Optional)  
(Cannot exceed \$472.60). See page 17 ..... 18. ....

**Reminder**

If this is your first year filing a Homeowner Assistance claim and you did not receive SSI, provide proof of your age, disability, or blindness.

If you filed a claim last year and are under 62 years old, you will need to provide proof of your temporary disability if you did not receive SSI. (This is an annual requirement.)

**STEP 7**  
Signature,  
date, and  
telephone  
number

**Caution:** To avoid delay of your check, be sure to provide all required information, sign below, and mail to: **FRANCHISE TAX BOARD, PO BOX 942886, SACRAMENTO CA 94286-0904.**

I authorize the Franchise Tax Board to match my name and the information provided herein, as well as information necessary to process my claim, against information gathered from public records, the files of the Department of Health Services, and other state or federal agencies to confirm my eligibility for the Homeowner Assistance Program.

Under penalties of perjury, I declare that this claim and all statements regarding my eligibility and citizenship or alien status, including accompanying schedules and any additional information I may provide to the Franchise Tax Board are to the best of my knowledge, true, correct, and complete. By signing this claim, I authorize the Franchise Tax Board to mail any assistance to which I am entitled, pursuant to this claim, to the address listed in step one.

Print Name .....

X ..... Date .....

Claimant's signature

Claimant's Daytime Telephone Number • ( ) .....

**Paid  
Preparer's  
Use Only**

PREPARER'S SIGNATURE ▶	Date	Check if self-employed <input type="checkbox"/>	Preparer's social security number/PTIN
FIRM'S NAME (OR YOURS, IF SELF-EMPLOYED) AND ADDRESS ▶			FEIN
			TELEPHONE ( )

Do not write in this space

Do not write in this space

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